

Letter to direct an IRA Charitable Rollover to Binder Park Zoo

Date

IRA Administrator

Address

City

State

Zip



RE: IRA Charitable Rollover Request for Account # _____

Dear Sir or Madam:

The Protecting Americans Against Tax Hikes (PATH) Act of 2015 permits a rollover directly from an individual retirement account (IRA) to a qualified public charity. It is my intention to make a Qualified Charitable Distribution (QCD) to Binder Park Zoological Society, Inc. from my IRA as permitted by law. This QCD will fulfill part or all of my IRA required minimum distribution for this year.

Please accept this letter as my request to make a charitable distribution from my Individual Retirement Account # _____ in the amount of \$ _____ payable to **Binder Park Zoological Society, Inc., Tax ID 51-0163223**

In your transmittal to Binder Park Zoo, ***please provide my name and address as a donor of record*** in connection with this transfer and copy me on your transmittal. Please mail the check and any relevant correspondence to: **Binder Park Zoological Society, Inc, Attn: Development Department, 7400 Division Drive, Battle Creek, MI 49014.**

I further affirm as follows:

- I am at least 70 ½ years old.
- I will not incur federal income tax liability as a result of this QCD and therefore, do not elect withholding for this rollover.
- I will not accept any personal distribution of funds intended for this charitable IRA rollover.
- Qualified Charitable Distributions cannot exceed \$108,000 per year from my combined IRAs.
- This QCD is an outright gift to Binder Park Zoo and cannot be used to establish any type of deferred/life income plan, such as a charitable annuity, charitable remainder trust, charitable lead trust, pooled income fund, or other non-qualified use.
- This QCD is not directed to a donor advised fund, supporting organization, family foundation, or other entity or purpose that is not qualified to receive a QCD under the Protecting Americans From Tax Hikes (PATH) Act of 2015.

Thank you for your attention to this matter. If you have any questions, please contact me or Binder Park Zoo at (269) 979 – 1351.

Sincerely,

Signature

Address

Printed Account Owner Name

City

State

Zip

Telephone Number(s)